

Join the

CARL GIPSON CENTER LEGACY CLUB

and leave a lasting impact

Why should you consider giving to a charity in your will?

Leave an impact that endures for the next generation

Planning ahead eliminates the guesswork for your loved ones

Exemptions to federal estate tax for a charitable gift, with no amount cap

Ways to Give

Endowment Fund: Give a gift to grow the Carl Gipson Center (CGC) endowment fund. The net percentage earned on the fund will support CGC programs and services each year.

Planned Giving: Designate the CGC as a beneficiary in your will, estate plans, life insurance policy, or a trust.

CGC Legacy Club members are recognized in display in CGC lobby, at annual donor and volunteer appreciation dinner and at annual fundraising breakfast



CARL
GIPSON
CENTER



You can still provide for your loved ones first while supporting the ongoing mission of VOAWW by:

- Giving all or part of what's left
- Giving a specific amount
- Giving specific property
- Giving a percentage

QUESTIONS?

Contact Cory Armstrong-Hoss

Executive Director, Senior Services

(425) 818 - 2784 or carmstrong@voaww.org

CARL GIPSON CENTER | Legacy Club Form



Full Name(s)

Address

Email

Phone

THE COMMITMENT

I understand the beneficiary needs to be listed as Volunteers of America Western Washington first, with a secondary designation of the Carl Gipson Center. We/I intend to support the Carl Gipson Center Legacy Club in the following manner:

Endowment Gift Today

- Gift of Cash (\$ _____) Gift of Annuity (\$ _____)
 Gift of Securities (_____) Other _____

Planned Gift in the Future

- Will/Estate Plans with the Carl Gipson Center as a beneficiary*
(Please fill out the below if selected)
- Deferred Pledge to be paid over time or at one point in the in the future
- Life Insurance Policy with the Carl Gipson Center as a beneficiary
- A Trust with the Carl Gipson Center is named as a beneficiary

**After fulfilling other provisions, I give, devise, and bequeath _____ % of the rest, residue, and remainder of my estate (or \$ _____ if a specific amount) to Volunteers of America Western Washington, Carl Gipson Center, a 501(c)(3) charitable corporation, to be used for purposes as determined by its Board of Directors at the time this bequest becomes effective. Should this program no longer exist at that time, it is my desire that the funds be used to serve seniors.*

CARL GIPSON CENTER | Legacy Club Form



INTENT OF GIFT

- Gift to the Carl Gipson Center general fund
- Memorial Gift made in memory of: _____
- Gift for an existing Named Endowed Fund (specify): _____
- Gift to create a new Named Endowed Fund (\$25K min.): _____

Signature(s)

Date

GIFT RECOGNITION

Your gift qualifies you for membership in our VOA Carl Gipson Legacy Club. We're honored to recognize you in our Legacy Club materials unless you indicate otherwise. Please list the exact way you would like your name(s) to be listed (Jane & John Doe, Mr. John Doe, etc.), or state Anonymous.

Preferred Recognition: _____

DOCUMENTATION

Please enclose a copy of the pertinent section of your gift/pledge document mentioning the Carl Gipson Center. We will retain this in our confidential files as a record of your intention. For more information, please contact **Cory Armstrong-Hoss**, Executive Director, Senior Services at carmstrong@voaww.org or (425) 818-2785. Thank you.

Please return this form to:

Cory Armstrong-Hoss, Executive Director, Senior Services
VOA Carl Gipson Center
3025 Lombard Ave, Everett, WA 98201